NETWORK SERVICES

## ServSwitch"' Freedom

## Control up to four computer systems and their displays, and share peripherals among them.

## Now with Glide and Switch automatic switching technology.

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## Instrucciones de Seguridad

## (Normas Oficiales Mexicanas Electrical Safety Statement)

1. Todas las instrucciones de seguridad y operación deberán ser leídas antes de que el aparato eléctrico sea operado.
2. Las instrucciones de seguridad y operación deberán ser guardadas para referencia futura.
3. Todas las advertencias en el aparato eléctrico y en sus instrucciones de operación deben ser respetadas.
4. Todas las instrucciones de operación y uso deben ser seguidas.
5. El aparato eléctrico no deberá ser usado cerca del agua-por ejemplo, cerca de la tina de baño, lavabo, sótano mojado o cerca de una alberca, etc..
6. El aparato eléctrico debe ser usado únicamente con carritos o pedestales que sean recomendados por el fabricante.
7. El aparato eléctrico debe ser montado a la pared o al techo sólo como sea recomendado por el fabricante.
8. Servicio-El usuario no debe intentar dar servicio al equipo eléctrico más allá a lo descrito en las instrucciones de operación. Todo otro servicio deberá ser referido a personal de servicio calificado.
9. El aparato eléctrico debe ser situado de tal manera que su posición no interfiera su uso. La colocación del aparato eléctrico sobre una cama, sofá, alfombra o superficie similar puede bloquea la ventilación, no se debe colocar en libreros o gabinetes que impidan el flujo de aire por los orificios de ventilación.
10. El equipo eléctrico deber ser situado fuera del alcance de fuentes de calor como radiadores, registros de calor, estufas u otros aparatos (incluyendo amplificadores) que producen calor.
11. El aparato eléctrico deberá ser connectado a una fuente de poder sólo del tipo descrito en el instructivo de operación, o como se indique en el aparato.
12. Precaución debe ser tomada de tal manera que la tierra fisica y la polarización del equipo no sea eliminada.
13. Los cables de la fuente de poder deben ser guiados de tal manera que no sean pisados ni pellizcados por objetos colocados sobre o contra ellos, poniendo particular atención a los contactos y receptáculos donde salen del aparato.
14. El equipo eléctrico debe ser limpiado únicamente de acuerdo a las recomendaciones del fabricante.
15. En caso de existir, una antena externa deberá ser localizada lejos de las lineas de energia.
16. El cable de corriente deberá ser desconectado del cuando el equipo no sea usado por un largo periodo de tiempo.
17. Cuidado debe ser tomado de tal manera que objectos liquidos no sean derramados sobre la cubierta u orificios de ventilación.
18. Servicio por personal calificado deberá ser provisto cuando:

A: El cable de poder o el contacto ha sido dañado; u
B: Objectos han caído o líquido ha sido derramado dentro del aparato; o
C: El aparato ha sido expuesto a la lluvia; o
D: El aparato parece no operar normalmente o muestra un cambio en su desempeño; o
E: El aparato ha sido tirado o su cubierta ha sido dañada.

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## 1. Specifications

| Approvals: | CE, FCC |
| :---: | :---: |
| Hardware Compatibility: | All computers with USB interfaces |
| Software Compatibility: | Operates with all known software and operating systems including Windows ${ }^{\oplus}$, Linux ${ }^{\oplus}$, Unix ${ }^{\oplus}$, BSD, all Sun ${ }^{\oplus}$ OS, all Mac ${ }^{\oplus}$ OS, NetWare ${ }^{\oplus}$, etc. |
| Connectors: | Keyboard/Mouse: USB Type A female <br> Switched USB: USB 2.0 Type A female <br> Audio: $3.5-\mathrm{mm}$ stereo jack <br> Other: Modular 10p10c for Flash upgrade and channel switching commands |
| Operating Temperature: | 32 to $104^{\circ} \mathrm{F}\left(0\right.$ to $40^{\circ} \mathrm{C}$ ) |
| Power: | 2.5mm DC jack (power adapter included)  <br> Input: $100-240 \mathrm{VAC}, 50 / 60 \mathrm{~Hz}$ <br> Output: $5 \mathrm{VDC}, 2.5 \mathrm{~A}$ <br> Consumption: 12.5 watts |
| Size: | $1.5 \mathrm{H} \mathrm{H}(1 \mathrm{U}) \times 3.46 \mathrm{~W} \mathrm{~W} \times 9.0$ " $\mathrm{D}(3.8 \times 8.8 \times 23 \mathrm{~cm})$ |
| Weight: | $1.74 \mathrm{lb} .(0.79 \mathrm{~kg}$ ); |

## 2. Overview

### 2.1 Introduction

The ServSwitch ${ }^{\text {T" }}$ Freedom is a compact unit created to allow a single operator to access information and control operations across numerous systems and screens. With the ServSwitch Freedom unit, you can use a single USB keyboard and USB mouse to fulfill functions that previously required four separate sets. This provides immediate savings in both desk space and also the time required to access and control up to four systems and screens. The ServSwitch Freedom features our True Emulation technology (see Appendix B), which ensures that the full characteristics of the connected USB keyboard and mouse are passed to every system.
In addition to switching the keyboard and mouse, the ServSwitch Freedom can also share a set of speakers and two separate USB peripherals between the four systems. This can be done either in concert with the keyboard and mouse (and each other) or totally independently.
The ServSwitch Freedom unit can be used in combination with various Black Box extender products (such as the Wizard SRX ACU5501A) to extend the distance between the user and the computers under control.
Switching between the systems connected to the ServSwitch Freedom can be achieved in five different ways:

- The innovative Glide and Switch automatic switching utility (see Appendix B),
- The COMPUTER button on the top panel,
- Keyboard hotkey combinations,
- Mouse button combinations,
- Remote control by another device.

The video displays are connected directly to their respective systems as usual. A single USB link (plus an optional speaker connection) is made between each system and the ServSwitch Freedom unit.


Figure 2-1. Overview of the ServSwitch Freedom.

### 2.2 Features

## Multiple screens, multiple systems

The ServSwitch Freedom unit allows you to control up to four individual computer systems and their display screens using just one keyboard and mouse set. You can also share two further USB peripherals between the systems.

## Multiple channel switching options

You have a choice of five different ways to switch between the various system/display channels including control by mouse buttons, keyboard hotkeys, the unit front panel, optional remote control by another device or using our Glide and Switch technology - more on this below.

## Automatic channel switching with Glide and Switch technology

Our patent pending Glide and Switch technology allows the ServSwitch Freedom unit to determine the precise moment that you wish to change between channels by monitoring the mouse pointer movements. All switching intelligence is fully contained within the unit, no extra software utilities are required on your mission critical computer systems.

## True Emulation

Earlier USB KVM switches relied upon standard keyboard and mouse templates to tell each computer system how to deal with the connected peripherals. The ServSwitch Freedom gathers the true identities of the connected keyboard and mouse and presents those "real" profiles concurrently to every system. Thus, specialized keyboards and mice can be fully supported.

## Compact size

The ServSwitch Freedom is contained within a sturdy yet compact metal case which can easily be concealed within the cable flows behind your desk.

### 2.3 What's Included

Your package should include the following items. If anything is missing or damaged, contact Black Box at 724-746-5500 or info@blackbox.com.

- ServSwitch Freedom unit
- Power adapter and power cord
- Flash upgrade adapter
- (4) Self-adhesive feet
- CD-ROM containing the Glide and Switch configuration application and this user manual in PDF format


### 2.4 Additional Items You May Need

- USB cable (type-A to type-B) not exceeding 15 feet/5m (P/N: USB05)
- 3.5 mm Audio cable (P/N: EJ110)


### 2.5 Hardware Description

### 2.5.1 Top Panel

Figure 2-2 shows the top panel of the unit. Table 2-1 describes its components:


Figure 2-2. Top panel.

Table 2-1. Top panel components.

| Number | Component |
| :---: | :---: |
| $\mathbf{1}$ | COMPUTER button |
| $\mathbf{2}$ | Indicators |

## Description

Press to change to the next computer channel.
The lower four indicators (K/M, SPK, USB1, USB2) show which peripherals are switched to the current computer channel or (as you begin pressing the MODE button) the peripherals that will be switched during the next press(es) of the COMPUTER button.

The upper four indicators scroll across at regular intervals whenever the Glide and Switch channel switching system is enabled.

The seven-segment numeric display indicates the computer channel that is currently active.
3 MODE button
Press to determine which peripherals should be switched to another computer channel (will occur when you press the COMPUTER button).

### 2.5.2 Rear Panel

Figure 2-3 shows the rear panel of the unit. Table 2-2 describes its components:


Figure 2-3. Rear panel.

Table 2-2. Rear panel components.

Number Component
$4 \quad 2.5-\mathrm{mm}$ Barrel connector
5 (2) USB Type A connectors
6 3.5-mm RCA connector
7 RJ-45 port

8 (4) USB Type B connectors
9 (4) $3.5-\mathrm{mm}$ RCA connectors
10 (2) USB Type A connectors

## Description

Power input or power supply connects here.
Connect the console's USB keyboard and mouse to these connectors.
User console audio port: Connect optional speakers to this connector.
*Options port: This top 10p10c port is used to allow external control of channel switching and also to update the internal firmware when necessary by connecting to a computer.

NOTE: The OPTIONS port uses a 10p10c socket, which can accommodate both 10p10c connectors as well as the much more common 8p8c connectors, which are used on Ethernet leads and patch cables. The pin-outs for both types of connectors are listed in Appendix C.

## 3. Installation

### 3.1 Locations

Please consider the following important points when planning the position of the ServSwitch Freedom unit:

- Situate the ServSwitch Freedom unit close to the systems to which it will be connected and near to a power outlet.
- Thanks to the optional remote control, the ServSwitch Freedom unit can be situated out of sight within the cabling cradle of a desk or placed adjacent to the connected systems.
- Consult the precautions listed within the Safety information section.


### 3.2 Mounting

Before you begin connecting to the keyboard, mouse and source systems, it is advisable to mount the ServSwitch Freedom unit in place, either:

- On a horizontal surface using the supplied self adhesive feet, or
- Among the cabling at the rear of the desk.

NOTE: Both the ServSwitch Freedom unit and its power supply generate heat when in operation and will become warm to the touch. Do not enclose them or place them in locations where air cannot circulate to cool the equipment. Do not operate the equipment in ambient temperatures exceeding $104^{\circ} \mathrm{F}\left(40^{\circ} \mathrm{C}\right)$. Do not place the products in contact with equipment whose surface temperature exceeds $104^{\circ} \mathrm{F}\left(40^{\circ} \mathrm{C}\right)$.

### 3.3 Connections

Connections do not need to be carried out in the order given within this guide; however, where possible connect the power in as a final step.

### 3.3.1 User console

The ports that make up the user console are where you attach the peripherals that will be shared between the computer systems. Ensure that power is disconnected from the unit.

## To connect peripherals to the user console

1. Position your peripheral devices in the vicinity of the unit so that their cables will easily reach.
2. Keyboard and mouse: Attach the leads from your USB keyboard and mouse to the USB sockets specifically labeled with keyboard and mouse symbols. The keyboard and mouse will operate in any of the USB sockets, however, True Emulation is not available on sockets labeled USB1 or USB2. See Figure 3-1.


Figure 3-1. Connecting the keyboard/mouse to the user console.
3. USB devices: Where required, attach the leads from your USB peripherals to the USB sockets labeled USB1 and USB2. See Figure 3-2.


Figure 3-2. Connecting USB peripherals to the user console.
4. Audio: Where required, connect the lead from your speakers to the audio socket. See Figure 3-3.


Figure 3-3. Connecting speakers to the user console.

### 3.3.2 Computer systems

Each computer system is connected to the ServSwitch Freedom unit using (up to) two cables.

## To connect a computer system

1. Ensure that power is disconnected from the ServSwitch Freedom unit and the system to be connected.
2. Use a USB cable (type-A to type-B) to link a USB port on the computer system to the USB port of the required channel on the rear of the unit. See Figure 3-4.


Figure 3-4. Connecting the USB and speaker leads from a computer to the ServSwitch Freedom unit.
3. If required, use a stereo audio link cable ( $3.5-\mathrm{mm}$ jacks at either end) to link the speaker port on the computer system to the audio port of the required channel on the rear of the unit. See Figure 3-4.

### 3.3.3 Power in connection

The ServSwitch Freedom unit is supplied with a 12.5 W power adapter. There is no on/off switch on the unit, so operation begins as soon as a power adapter is connected.

## To connect the power supply

1. Attach the output lead from the power adapter to the 5 V socket on the rear panel of the unit. See Figure 3-5.


Figure 3-5. Attaching the power adapter lead to the power input socket.
2. Connect the IEC connector of the supplied country-specific power lead to the socket of the power adapter. See Figure 3-6.


Figure 3-6. Attaching the IEC connector of the power lead to the adapter.
3. Connect the power lead to a nearby main supply socket.

Note: Both the unit and its power supply generate heat when in operation and will become warm to the touch. Do not enclose them or place them in locations where air cannot circulate to cool the equipment. Do not operate the equipment in ambient temperatures exceeding $104^{\circ} \mathrm{F}\left(40^{\circ} \mathrm{C}\right)$. Do not place the products in contact with equipment whose surface temperature exceeds $104^{\circ} \mathrm{F}\left(40^{\circ} \mathrm{C}\right)$.

### 3.3.4 Channel switching by external control

The OPTIONS port allows external control of the current channel by commands sent either via RS-232 serial input or by switching one of the four channel select input lines. For more details about the necessary RS-232 serial cable, see Appendix C.

### 3.3.4.1 OPTIONS port pinout

The OPTIONS port can accept either 8p8c or 10p10c connectors, as required. See Figure 3-7.

|  | 8p8c | 10p10c | Signal |
| :---: | :---: | :---: | :---: |
| 110 |  | 1 | Channel select input 1 |
| Mnimin | 1 | 2 | 5VDC power output (100mA max) |
|  | 2 | 3 | GND reference for all signals |
|  | 3 | 4 | RS-232 (RXD) data receive |
|  | 4 | 5 | RS-232 auxiliary data transmit (reserved) |
|  | 5 | 6 | RS-232 auxiliary data receive (reserved) |
|  | 6 | 7 | RS-232 (TXD) data transmit |
|  | 7 | 8 | Channel select input 2 |
|  | 8 | 9 | Channel select input 3 |
|  |  | 10 | Channel select input 4 |

Figure 3-7. Signal and power pin-outs on the OPTIONS port.

## To connect a computer or device for remote control

The cable link from the computer needs to connect the transmit (TXD) line of the computer to the receive (RXD) input of the unit and also link the ground terminals (GND) of the two devices. See Appendix C for details.

1. Insert the 8p8c or 10p10c connector of the cable to the OPTIONs port on the rear panel of the unit. See Figure 3-8.


Figure 3-8. Link cable to the OPTIONS port on the rear panel.
2. Connect the other end of the cable to a vacant serial port on the computer or to the output of the switching device.

### 3.3.4.2 Control by RS-232 serial

## Serial port parameter settings

Ensure that the chosen serial port is configured to the following:

- Baud rate: 1200
- Data bits: 8
- Stop bit: 1
- Parity: None


## Serial port channel selection codes

ASCII
Character Hex Decimal

- Channel 1: '1' 0x31 49
- Channel 2: '2' 0x32 50
- Channel 3: '3' 0x33 51
- Channel 4: '4' 0x34 52

Note: As each channel is chosen using the above RS-232 commands, the peripherals that will be transferred are determined by the current setting of the switching mode.

### 3.3.4.3 Control by channel select input lines

Where the external control is via the four channel select input lines of the OPTIONS port (see pin out opposite), ensure that the configuration menu option $\mathbf{O}$ is set to $\mathbf{3}$ to enable the input lines.
The four input lines are suitable for connection to dry contacts or open collector style outputs. Connecting an input line to GND will cause the ServSwitch Freedom to switch all of its functions to the selected channel:

- Channel 1: Channel select input 1 low
- Channel 2: Channel select input 2 low
- Channel 3: Channel select input 3 low
- Channel 4: Channel select input 4 low

If the input line is held low then all other switching requests by other means will be ignored until the line returns to a high (open) state.

If more than one logic input is low (closed) then the lower channel number takes priority.
Note: The input lines have only limited protection against over voltage.

## 4. Configuration

### 4.1 Using the Configuration Menu

The configuration mode allows you to determine numerous aspects of the ServSwitch Freedom unit capabilities.

## To use the configuration menu

During normal use, the seven segment display on the front panel shows the number of the currently selected computer channel. From this condition, enter configuration mode as follows:

1. Press and hold the front panel computer button for roughly five seconds.

The display will show: $\mathbf{C}$
2. On the keyboard, press the letter key for the required menu section, e.g. S (see Table 4-1 for full list of options) The display will show the pressed letter.
3. Press the number of the required setting, e.g. 4

The display will show the pressed number.
4. Press Enter to accept the setting and return to the main menu section.

The display will show: C
5. You can now continue with your next configuration change (go to step 2), or exit from the configuration menu (see below).

## To exit the configuration menu and save changes

- Press E and then press Enter to exit and save changes.


## To exit the configuration menu without saving

- Press either of the front panel buttons.

Table 4-1. Configuration menu options

| Letter | Number | Description |
| :---: | :---: | :---: |
| B |  | Enter the OPTIONS port Baud rate menu |
|  | 1 | 1200 (default) |
|  | 2 | 2400 |
|  | 3 | 9600 |
|  | 4 | 19200 |
|  | 5 | 38400 |
|  | 6 | 57600 |
|  | 7 | 115200 |
| F |  | Enter the Functions menu |
|  | 1 | Show current firmware version |
|  | 8 | Reset configuration to factory defaults ( $r$ is displayed momentarily) |
| H |  | Enter the Hotkey menu |
|  | 1 | Ctrl + Alt (default) |
|  | 2 | Ctrl + Shift |
|  | 3 | Alt + Shift |
|  | 4 | Right Alt |
|  | 5 | Alt |
|  | 6 | Left Ctrl + Alt |
|  | 7 | Right Ctrl + Alt |
|  | 8 | Hotkeys disabled |
| 0 |  | Enter the Options port behavior menu |
|  | 1 | Channel switching via RS-232 serial control (using the baud rate set by the ' $B$ ' option). Contact switching via the Options port disabled. (default) |
|  | 2 | Channel switching via remote. Contact switching disabled (reserved for future use). |
|  | 3 | As per 1 but with contact switching enabled. |
| P |  | Set a new password for use with the lock mode |
| S |  | Enter the Switch Mode menu |
|  | 1 | All (default) |
|  | 2 | KVM + Speaker |
|  | 3 | KVM only |
|  | 4 | Speaker only |
|  | 5 | USB1 only |
|  | 6 | USB2 only |
| U |  | Enter the User Preferences menu |
|  | 1 | Enable mouse switching (default) |
|  | 2 | Disable mouse switching |
|  | 7 | Cycle all ports (when using 'Hotkey + Tab' or 'Autoscan') (default) |
|  | 8 | Cycle only active ports (when using 'Hotkey + Tab' or 'Autoscan') |

### 4.2 General configuration

### 4.2.1 Changing hotkeys

ServSwitch Freedom units use CTRL and ALT as their standard hotkeys. These can be changed if they clash with other software or hardware within the installation.

## To change the hotkeys

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{H}$ to enter the Hotkey menu and then press either:

| $\mathbf{1}$ to choose Ctrl + Alt | $\mathbf{5}$ to choose Alt |
| :--- | :--- |
| $\mathbf{2}$ to choose Ctrl + Shift | $\mathbf{6}$ to choose Left Ctrl + Alt |
| $\mathbf{3}$ to choose Alt + Shift | $\mathbf{7}$ to choose Right Ctrl + Alt |
| $\mathbf{4}$ to choose Right Alt | $\mathbf{8}$ to disable the Hotkeys |

3. Press Enter to accept the setting and return to the main menu section.
4. Press E and then Enter to exit the menu and save changes.

### 4.2.2 Mouse switching

You can enable or disable mouse switching to suit your installation requirements.

## To enable/disable mouse switching

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{U}$ to enter the User Preferences menu and then press either:

1 to Enable mouse switching
2 to Disable mouse switching
3. Press Enter to accept the setting and return to the main menu section.
4. Press E and then Enter to exit the menu and save changes.

### 4.2.3 OPTIONS port speed

You can change the speed of the OPTIONS serial port.

## To change the OPTIONS port speed

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{B}$ to enter the Baud rate menu and then press either:

| $\mathbf{1}$ to choose $\mathbf{1 2 0 0}$ | $\mathbf{5}$ to choose $\mathbf{3 8 4 0 0}$ |
| :--- | :--- |
| $\mathbf{2}$ to choose $\mathbf{2 4 0 0}$ | $\mathbf{6}$ to choose $\mathbf{5 7 6 0 0}$ |
| $\mathbf{3}$ to choose $\mathbf{9 6 0 0}$ | $\mathbf{7}$ to choose $\mathbf{1 1 5 2 0 0}$ |
| $\mathbf{4}$ to choose $\mathbf{1 9 2 0 0}$ |  |

3. Press Enter to accept the setting and return to the main menu section.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

### 4.2.4 OPTIONS port channel control behavior

You can determine how the OPTIONS port responds to channel control inputs.

## To define the OPTIONS port behavior

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{O}$ to enter the Options port menu and then press either:

1 to allow channel switching commands to be received via RS-232 serial signal through the OPTIONS port (see Appendix C for cable pin-out details and see Section 3.3.4, Channel switching by external control for command details). The baud rate currently set by the $\mathbf{B}$ option will be used for the port. Switching commands via the four channel select inputs within the OPTIONS port connector are disabled in this mode. Use option $\mathbf{3}$ if you wish to enable the channel select inputs in addition to RS-232 control.
3. Press Enter to accept the setting and return to the main menu section.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

### 4.2.5 Switching mode

Using the configuration menu, you can define a default switching mode. The switching mode determines which peripherals (KVM, USB1, USB2 and/or speakers) should be moved to the next computer when it is selected using any of the standard methods. Regardless of the default switching mode set here, during use you can always change the mode using either the MODE button (on the front panel) or using the additional hotkey press combinations.
Note: Of the external switching methods, the RS-232 serial signal input will switch the peripherals as defined by the currently selected switching mode. However, switching control initiated by the channel select input lines will always switch all of the peripherals to the chosen channel regardless of the switching mode.

## To set the default switching mode

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{S}$ to enter the Switch Mode menu and then press either:

1 to select All (default)
2 to select KVM and speaker
3 to select KVM only
4 to select Speaker only
5 to select USB1 only
6 to select USB2 only
3. Press Enter to accept the setting and return to the main menu section.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

### 4.2.6 Miscellaneous functions

## To reset configuration to factory defaults

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{F}$ to enter the Functions menu
3. Press $\mathbf{8}$ and then Enter. The display will show $\mathbf{r}$ momentarily.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

## To show the current firmware version

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{F}$ to enter the Functions menu
3. Press $\mathbf{1}$ and then Enter.

The display will blank for a short while and then the major number of the firmware revision will be shown. The display will blank again and then show the first digit of the minor number. Following another blank, the second digit of the minor number will be displayed. e.g. <blank> 1 <blank> 0 <blank> 2 <blank> equals v1.02
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

## To set a new password

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{P}$ and then Enter. The display will show =
3. Enter a new password and then Enter. See Section 5.2 Locking Access to the Computers.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

### 4.3 Glide and Switch configuration

### 4.3.1 Installing the Glide and Switch configuration application

The Glide and Switch configuration application is supplied on the enclosed CD-ROM and is also available for download from Black Box Technical Support (call 724-746-5500 or send an e-mail to info@blackbox.com).

1. Install the application onto any computer (not necessarily one of the four computers linked to the ServSwitch Freedom unit) that has a vacant serial port. Run the installation application and follow the on-screen instructions.
2. Use the supplied Flash Upgrade Adapter and any CAT5 patch cable to link the computer serial port to the ServSwitch Freedom OPTIONS port.
3. Start the configuration application.

### 4.3.2 Configuring the Glide and Switch system

Use the Glide and Switch configuration application to declare the display screens and their positions relative to each other. Then download the configuration to the ServSwitch Freedom unit.

1. On the icon bar, click the red, green, blue and yellow screen icons (or use the Screens menu) to add the required number of display screens to the map area. See Figure 4-1.


Figure 4-1. Adding display screens to the layout
2. Arrange the colored rectangular screen representations to mimic the physical layout of the actual displays. See Figure 4-2.


Figure 4-2. Example screen layouts
The important thing is to define where each screen edge abuts to the next so that the ServSwitch Freedom unit can determine the correct moments to switch channels.

Use the small black squares around the perimeter of each highlighted screen representation to change their size or stretch them.

Note: The numbering of the screen representations relate directly to the four channels on the ServSwitch Freedom unit.
3. Double-click on each screen representation to set the screen resolution and, optionally, to add a screen name. The screen resolutions are not critical but they enable the ServSwitch Freedom unit to accurately map the movement of the mouse onto corresponding movements of the pointer across the screens. The screen names, if used, are not downloaded to the ServSwitch Freedom unit. See Figure 4-3.


Figure 4-3. Defining the resolution of a screen and (optionally) a name
4. When the screen map is complete and accurately matches the true layout of the display screens, click File and choose the Save option to store a copy of the layout. The layout will be stored as a 'Glide and Switch Config file' with the extension: .ffc
5. Ensure that the upgrade cable is correctly installed - see Section '4.3.1 Installing the Glide and Switch configuration application'.

Click the Configure menu and choose the Connection... option to ensure that the correct computer serial port is selected and that the Baud Rate matches that of the ServSwitch Freedom unit (1200 is the default speed).
6. To send the configuration, click the Send Layout to Switch option.

- If the download is successful, the upper four indicators on the ServSwitch Freedom unit will begin to scroll across (they will continue to do this while Glide and Switch mode is enabled).
- If the download is unsuccessful, a message dialog will explain that it is 'Unable to communicate with the device'. Check the upgrade cable, check that the correct serial port is selected and check that the connection speed shown within the utility matches the speed used on the ServSwitch Freedom unit.

See next page for Optional Glide and Switch operations and settings

### 4.3.3 Optional Glide and Switch operations and settings

### 4.3.3.1 Downloading the existing layout from the ServSwitch Freedom.

If the ServSwitch Freedom unit has already been configured and you wish to alter it (and you don't have a saved .ffc config file), use the Configure > Receive Layout from Switch option to retrieve the current configuration from the ServSwitch Freedom.

### 4.3.3.2 Mouse... setting



## Mouse acceleration

Mouse acceleration allows you to move the mouse pointer quickly across the large areas of the screen in response to small but sharp shifts in the mouse position. The Configure > Mouse... option provides settings between 0 and 50, however, a value of 12 to 15 will give a typical Windows-like default operation.

### 4.3.3.3 Switch... settings



## Enable (Disable) Glide and Switch

This option allows you to switch off the Glide and Switch feature within the ServSwitch Freedom unit. Located within Configure > Switch... menu item, untick the Enable Glide and Switch checkbox and download the configuration the ServSwitch Freedom unit to disable.

## Start-up Port

Located within Configure > Switch... menu item (see above image), this option allows you to determine which port should be enabled whenever the ServSwitch Freedom unit is first powered on.

## Switch Mode

Located within Configure > Switch... menu item (see above image), these check boxes allow you to determine which peripherals should be switched whenever the channel is changed by the Glide and Switch method. The switching of peripherals via the other methods of channels selection (e.g. the front panel, hotkeys, mouse buttons, etc.) remain unaffected by these settings. By default, the Keyboard/Mouse and Audio are selected.

### 4.4 Performing upgrades

The ServSwitch Freedom unit is fully upgradable via flash upgrade. Such upgrades require a Windows-based computer system to be linked via the OPTIONS port.

## Items required to perform an upgrade

- Upgrade cable (supplied Flash Upgrade Adapter plus a CAT5 patch lead [see Appendix C for overall pin-out specifications]).
- A Windows-based upgrade computer with an RS-232 serial port.
- The latest version of the KVM Firmware Uploader and firmware files for the ServSwitch Freedom unit (available from Black Box Technical Support—call 724-746-5500 or send an e-mail to info@blackbox.com).


### 4.4.1 Using the KVM Firmware Uploader utility

1. Download the latest ServSwitch Freedom unit KVM Firmware Uploader from Black Box Technical Support and install it on a Windows based upgrade computer that will be connected to the ServSwitch Freedom unit. The files are supplied as a compressed ZIP file. Decompress the ZIP file with an appropriate tool such as WinZip (www.winzip.com) and copy all contained files to the same folder on the upgrade computer.
2. Remove the power supply plug from the rear panel of the unit.
3. Use the supplied Flash Upgrade Adapter and any CAT5 patch cable to link the serial port of the upgrade computer to the ServSwitch Freedom options port. There is no need to adjust the computer's serial port settings as the application will do this automatically.
4. While powering on or when already powered: Press and hold the COMPUTER and MODE buttons (for up to ten seconds) until the numeric indicator shows ' $\mathbf{U}$ '.
5. From the folder created/used in step 1, select the KVMUploader file/icon to run the upgrade utility. The KVM Firmware Uploader dialog will be displayed:


Figure 4-4. KVM Firmware Uploader utility screen.
6. Click the Query Unit button to confirm that communication is possible with the ServSwitch Freedom unit and to establish its firmware details. If successful, the 'Unit connected' field should show the name of the ServSwitch Freedom unit and the current firmware will also be listed.

If the application cannot contact the ServSwitch Freedom unit, re-check the connection cable and click the Advanced... button to check that the correct serial port is being used. Change the serial port within the Advanced... section, if necessary.
7. From the main KVM Firmware Uploader dialog, click the Browse... button and select the upgrade file:

FREEDM_xxx.txt
where $x x x$ is the firmware version.
The upgrade file details will be displayed within the dialog.
IMPORTANT: Check that the 'Intended Target Units' field matches the 'Unit Connected' field. If these fields do not match then you may have an incorrect upgrade file; check with Black Box Technical Support before proceeding. Check also that the 'New firmware version' is greater than the 'Current firmware version'. See Figure 4-5.


Figure 4-5. KVM Firmware Uploader utility screen with upgrade file selected.
8. To begin the upgrade process, click the Upload Now button. The progress will be shown within the dialog. Should you decide not to continue with the upload at any stage, click the Abort button; response to this is usually immediate, however, during an erase command, the upload will not be aborted until the erase is complete (this may take a few seconds).
9. Disconnect the power. When the power is re-applied the ServSwitch Freedom unit will operate using the new firmware.

### 4.4.2 Issues to consider when performing flash upgrades

The upgrade program rewrites the internal firmware code. If the upgrade process is interrupted then the unit will have invalid code and will not be able to operate. It is therefore good practice to ensure that the upgrade process is always fully completed. A partial or failed upgrade may be rectified by performing another upgrade.
WARNING: Running faulty or partially upgraded code may have unpredictable results and may damage your ServSwitch Freedom unit or computing equipment.

## 5. Operation

### 5.1 Selecting a computer

There are five ways to switch the common peripherals to specific computer channels:

- Using the innovative Glide and Switch automatic switching utility
- Using the front panel controls
- Using hotkeys
- Using mouse button presses
- Using external switching control (RS-232 or input lines)


### 5.1.1 Selecting a computer using the Glide and Switch utility

Once configured, Glide and Switch allows you to change channels merely by moving the mouse to edge of one screen towards the next screen. As the mouse pointer reaches the edge it will cause the channel to automatically change and will jump to the next screen.

## Notes:

Glide and Switch cannot be enabled until a layout has been configured and downloaded to the ServSwitch Freedom unit - see 4.3 Glide and Switch configuration.

The mouse will not flow across the screens while any mouse buttons are pressed down - this prevents undesired behavior when dragging windows around or group-selecting items.
You can determine which peripherals will be switched by Glide and Switch independently of those that would be switched with any other method. See Switch Mode within the 4.3.3 Optional Glide and Switch operations and settings section.

You can continue to use any of the other channel switching methods while Glide and Switch is enabled.
The four upper indicators on the ServSwitch Freedom display panel will scroll across every few seconds to show that Glide and Switch is enabled. See Appendix B. What is Glide and Switch? for an introduction to the utility or 4.3 Glide and Switch configuration for more details about how to prepare it for operation.

### 5.1.1.1 Temporarily disabling and enabling Glide and Switch

You can temporarily disable (and re-enable) Glide and Switch using hotkey presses:

- Simultaneously press and hold CTRL and ALT, then press F


### 5.1.2 Selecting a computer using the front panel

The front panel allows you to determine how the various peripherals are switched to one or more computer channels.


Figure 5-1. Front panel buttons and indicators.

## To select a computer using the front panel

1. Optional: If you need to selectively switch some of your peripherals, press the MODE button repeatedly to change the switching mode:


Figure 5-2. Changing the switching mode using the MODE button.
Note: If an indicator flashes, it signifies that the respective peripheral is currently switched to another computer channel.
The peripherals to be switched using the Glide and Switch method are set independently
2. Press the COMPUTER button repeatedly to select the required computer channel.

### 5.1.3 Selecting a computer using hotkeys

Using hotkey combinations, you can quickly switch the keyboard, mouse, speakers and USB peripherals to any computer channel.
There are two mains ways to use hotkeys: Standard and Additional.

### 5.1.3.1 Using standard hotkey press combinations

The standard hotkey press combinations allow you to change channels with the minimum of keypresses:

1. Simultaneously press and hold CTRL and ALT (or other hotkeys, if altered).
2. While still holding CTRL and ALT, press the number key of the required channel address (or the TAB key), then release all of the keys.

Note: The numbers on your keyboard's numeric keypad are not valid, use only the numeral keys above the QWERTY section.
The ports (K/M, audio and/or USB) that are switched using this method depend upon the switching mode that is currently set using the front panel buttons.
The range of standard hotkey combinations are as follows:
Note: If your hotkeys have been changed, substitute them for CTRL and ALT in the examples given here.

```
CTRL ALT 1 Selects channel 1
CTRL ALT 2 Selects channel 2
CTRL ALT 3 Selects channel }
CTRL ALT 4 Selects channel 4
CTRL ALT 0 Isolates the user console from all channels
CTRL ALT TAB Selects the next channel (see note below)
```

Choosing which computers are accessed when using hot keys + tab

The computer channels that are visited when you use the hot keys + tab (or mouse buttons/autoscan) are determined by a setting within the Configuration menu:

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\boldsymbol{U}$ and then press either:

7 to choose Cycle all ports, or
8 to choose Cycle only active ports
3. Press Enter to accept the setting and return to the main menu section.
4. Press $\boldsymbol{E}$ and then Enter to exit the menu and save changes.

### 5.1.3.2 Using additional hotkey press combinations

In addition to the standard hotkey press combinations (shown left), you can also add additional keypresses in order to determine which peripherals are switched:

1. Simultaneously press and hold CTRL and ALT.
2. Press and release a command key:

A to switch all peripherals
$\mathbf{K}$ to switch only the keyboard and mouse
$\mathbf{S}$ to switch only the speakers
$\mathbf{U}$ to switch only USB1 and USB2
3. Press and release the required channel number ( $\mathbf{1}$ to $\mathbf{4}$ using only the keys above the QWERTY section).
4. Release CTRL and ALT.

The appropriate peripherals will change to the chosen channel.
Note: Regardless of which peripherals were switched, the front panel indicators will continue to show the switching mode that was last determined using the front panel controls.

### 5.1.4 Selecting a computer using the mouse buttons

Using the mouse buttons, you can quickly switch the keyboard, mouse, speakers and/or USB peripherals to any computer channel.

Note: These procedures work only with three-button or IntelliMouse devices and only if the 'Mouse Switching' option has been enabled.

## To select a computer using the mouse buttons

1. Hold down the middle button (or scroll wheel) of the mouse.
2. Click the left mouse button to increment the channel number or click the right mouse button to decrement the channel. When the correct channel is reached, release the middle button.
When using this method of switching:

- The computer channels that are visited depend upon the configuration menu setting (see note below).


## Choosing which computers are accessed when using mouse buttons

The computer channels that are visited when you use the mouse buttons (or hotkeys + tab/autoscan) are determined by a setting within the Configuration menu:

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\boldsymbol{U}$ and then press either:

7 to choose Cycle all ports, or
8 to choose Cycle only active ports
3. Press Enter to accept the setting and return to the main menu section.
4. Press $\boldsymbol{E}$ and then Enter to exit the menu and save changes.

- The ports (K/M, audio and/or USB) that are switched using this method depend upon the switching mode that is currently set using the front panel buttons.


### 5.2 Locking access to the computers

When privacy is required, you can lock access to the connected computers via the unit.

## To lock the unit

1. Simultaneously press and hold CTRL and ALT (or other hotkeys, if altered).
2. While still holding CTRL and ALT, press L.

The display will show $\mathbf{P}$ (providing a valid password has been previously set). You will not be able to access any computers until the password is correctly entered.

## To unlock the unit

- When prompted, enter the correct password and press Enter.


## To set a new password

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{P}$ and then Enter. The display will show =
3. Enter a new password and then Enter.

The password is not case sensitive and can be any combination of key strokes, including the function keys, but excluding the Num Lock, Caps Lock, Scroll Lock and Enter keys. If your keyboard has special media keys, these also cannot be used as part of the password.

When you have typed in your password, press Enter to store it. Don't worry if you type the password incorrectly, you can always re-enter configure mode and set the password again.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

## To cancel the password

1. Enter the Configuration menu (see Section 4.1 for details).
2. Press $\mathbf{P}$ and then Enter. The display will show =
3. Press Enter to remove the existing password.
4. Press $\mathbf{E}$ and then Enter to exit the menu and save changes.

## If you forget the password

To clear an existing password: Connect the OPTIONS port of the unit to the serial port of a computer and transmit the text clrpwd to the unit.

## Appendix A. What is True Emulation?

True Emulation represents a significant breakthrough in sharing USB devices between two or more computer systems. Until this point, the problem has been how to create a USB switch that provides all of the following:

- Quick, transparent and reliable switching,
- Accurate representation of the connected USB keyboard and mouse,
- Switching control via the connected USB keyboard and/or mouse.

The difficulty in achieving all of the above requirements has been due to the complexity of the USB standard. This has led to various problems that have spawned a number of possible solutions.

## A. 1 Enumerated USB switching

The earliest attempts to switch USB devices applied a relatively 'hands off' approach. Enumerated USB switches are the electronic equivalent of those old mechanical KVM switches with a large knob on the front.
Enumerated switches are so called because a connected USB device will be required to perform a full initiation (a process called Enumeration) every time it is switched; just as if you had pulled out the plug and then reconnected it.
Enumerated switches simply pass all signals straight through between the USB device and the computer, they do not attempt to interpret any data. For most devices, this offers an advantage because the switch just leaves them to get on with their jobs without any interference or any hit on performance. However, it means that a USB keyboard or mouse cannot be used to control the switching process - a quick and simple control method expected by most users. Reliability of switching is also an issue that has plagued enumerated switches, especially when used with certain USB devices and particular operating systems.

## A. 2 Emulated USB switching

The issues with interpreting the complex USB data streams and recreating (or Emulating) the identity of attached USB devices were eventually solved, leading to the creation of the Emulated USB switch.
A neat side effect of the technique used is that each computer can be fooled into thinking that the USB device is permanently connected to it, even when the device is switched to another computer. This means that the enumeration process for the USB device takes place only once, during the first power on. After that, a computer merely sees a dormant version of the USB device whenever the device is actually connected to a different computer.
However, it remains a complex task to dynamically assume the identity of a USB device, distribute it among the connected computers and maintain all of the necessary signals, states and processes. Therefore, manufacturers have previously relied upon a fixed keyboard and mouse profile that is declared to each computer, regardless of the actual connected devices. This precluded the use of any special keyboard or mouse features over and above the standard layouts.

## A. 3 True Emulation

Mindful of the limitations associated with the previous USB switching techniques, we set about creating a more effective and elegant solution. After a great deal of research and development, True Emulation is the result.

True Emulation allows the complete identity of the keyboard and mouse to be copied and then presented to all of the connected computers. This means that any keyboard offering specialist function keys or any mouse with extra features will be fully supported at each computer. As with the previous emulation method, the unselected computers will continue to see the identities of the keyboard and mouse, which means that no enumeration is necessary when their link becomes active once again. This not only helps to speed up the rate of reconnection, but also raises the reliability of switching because USB links are at their most vulnerable during the enumeration process.
True Emulation relies upon a high speed circuit, called an Emulation Engine, to fully emulate the USB device identities and also interpret keyboard and mouse data streams. The result is full support for KVM switching control via hotkey presses or the third button/scroll wheel of a mouse.

True Emulation is not necessarily required by other USB devices, which is why you will also find two enumerated circuits included (shown in green within the block diagram) alongside the True Emulation feature (shown in blue). This allows those other USB devices to operate at their highest speeds, without any intervention. The enumerated circuits benefit greatly from the USB Hubs that are jointly used with the True Emulation system. Because they interface directly and permanently with each computer, they help to stabilize the dormant links, making errors during enumeration much less likely.
The dual switching arrangement provides further flexibility because the True Emulation and enumerated sections can be switched in unison or independently of each other, as required. Thus, your various peripherals can operate with different computers at the same time.


Figure A-1. True Emulation functional block diagram. The emulated section of the switch is shown in blue and handles only the keyboard and mouse. The green enumerated section of the switch handles other USB devices and also uses the USB hubs to link with the computers.

## Appendix B. What is Glide and Switch?

Glide and Switch represents true innovation in KVM switching. For the first time, Glide and Switch allows users to automatically switch between target computers simply by moving the mouse pointer from screen to screen. What makes this such a revolution is that you no longer need software to be installed on your mission critical computers in order to do this. Glide and Switch resides on the switch itself, sensing screen boundaries and instantaneously switching keyboard and mouse to the defined target computer. Glide and Switch can be configured for almost any combination of screens using the included configuration application which allows you to declare the individual screen sizes and visually position each one relative to the others.


Figure B-1. Moving the mouse beyond a screen border causes Glide and Switch to switch the channel
Glide and Switch consists of special code within the ServSwitch Freedom unit plus an intuitive graphical configuration application. First you inform the Glide and Switch configuration application how many screens you have, their pixel resolutions and how they are physically arranged (e.g side-by-side, vertical stack, square formation, etc.). You then download this information to the ServSwitch Freedom unit and this is used during operation to determine the precise moment to switch from one screen/system to the next.

The beauty of Glide and Switch is its simplicity of configuration and operation. Once the initial configuration has taken place, all monitoring and switching is handled within the ServSwitch Freedom without need for extra connections or software utilities.

## Issues when using Glide and Switch

- The ServSwitch Freedom unit must have a minimum of firmware version 1.50 installed to operate with Glide and Switch.
- Glide and Switch does not run any special utilities on each computer and thus has no way to instruct the computers to hide their mouse pointers when they are deselected by the ServSwitch Freedom unit. Therefore, the ServSwitch Freedom 'parks' each mouse pointer in the bottom right corner of the screen immediately before changing the channel. In most cases this will cause no issues, however, it may be noticeable in circumstances such as the following:
- If the task bar is set to auto hide and it is positioned either along the bottom of the screen (as default) or along the right hand side, then the task bar will automatically reappear when the mouse pointer is parked.
- When playing full screen video, the on-screen controls (play, pause, seek etc.) will very likely be revealed when the mouse pointer is parked.
- The mouse will not flow across the screens while any mouse buttons are pressed down - this prevents undesired behavior when dragging windows around or group-selecting items.


## Appendix C. Cable pin-outs

The OPTIONS port uses a 10p10c socket which can accommodate both 10p10c connectors as well as the much more common 8 p 8 c connectors, which are used on Ethernet leads and patch cables. The pin-outs are listed in this section for both types of connectors.

Serial remote control and flash upgrade cable (8p8c)

| $8 p 8 c$ <br> connector | D-Type female <br> 9 way |  |  |
| :--- | :--- | :--- | :--- |
| TXD | (6) | (2) | RXD |
| RXD | (3) | (3) | TXD |
| GND | (2) | (5) GND |  |

Serial remote control and flash upgrade cable (10p10c)

| 10p10c <br> connector | D-Type female <br> 9 way |  |  |
| :--- | :--- | :--- | :--- |
| TXD | (7) | (2) | RXD |
| RXD | (4) | (3) | TXD |
| GND | (3) | (5) | GND |

## Appendix D. Safety information

- For use in dry, oil free indoor environments only.
- Both the unit and its power supply generate heat when in operation and will become warm to the touch. Do not enclose them or place them locations where air cannot circulate to cool the equipment. Do not operate the equipment in ambient temperatures exceeding 40 degrees Centigrade. Do not place the products in contact with equipment whose surface temperature exceeds 40 degrees Centigrade.
- Warning - live parts contained within power adapter.
- No user serviceable parts within power adapter - do not dismantle.
- Plug the power adapter into a socket outlet close to the module that it is powering.
- Replace the power adapter with a manufacturer approved type only.
- Do not use the power adapter if the power adapter case becomes damaged, cracked or broken or if you suspect that it is not operating properly.
- If you use a power extension cord with the unit, make sure the total ampere rating of the devices plugged into the extension cord does not exceed the cord's ampere rating. Also, make sure that the total ampere rating of all the devices plugged into the wall outlet does not exceed the wall outlet's ampere rating.
- Do not attempt to service the unit yourself.


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